



Building & Developing Resilience

Preview September 2018 Application Form

- Please answer **all** questions, you are able to edit your responses up to the point you click **Done**.
- All projects **must increase the personal financial capability** of one of the groups listed in the grant theme **Developing and Building Resilience**.
- Following submission of your form, it will be reviewed, and acknowledged as either being **accepted** or **rejected** into the grant round.
- All applications will receive by return a PDF copy of your answers. This is not an automated process, so it may take **upto 5** working days, please be patient.
- **If you have any queries, please consult our [FAQs](#), [Guidance Notes](#) or [Contact Us](#) by email.**

1 Does your project aim to improve and deliver financial life skills to the beneficiaries?

- Yes
- No - If the answer is No, please do not complete the form, as all projects must aim to improve the personal financial life skills (capabilities) of their beneficiaries.

2 Which building and developing resilience category does your project most clearly align to? (please choose one only)

- Mental Health / Well Being
- Cook Well for Less
- Training Others
- Independent Living Skills
- Peer Mentoring
- Other (please specify)

3 Organisation Name

4 Organisation Type

- UK Registered Charity
- Community Interest Company
- Credit Union
- Non-Profit Company (other than a Community Interest Company or Registered Charity)
- Other (please specify)

5 Registration Number(s)

6 Organisation Address

Line 1

Line 2

Line 3

Line 4

Postcode

7 Organisation Website Address

8 Organisation Twitter Handle

9 Primary Contact Name

10 Primary Contact Position

11 Primary Contact Email Address

12 Primary Contact Phone Number

13 Organisation's Annual Income £

(this should be less than £500,000, please use figures as per latest annually audited Accounts)

14 Organisation's Free Reserves £

Free reserves are the total current assets (i.e. total assets minus fixed assets) shown on your balance sheet, minus any balance of 'restricted' funds. Designated funds are part of your free reserves, and should not be deducted. Information to be taken from latest annual audited accounts.

15 Does your Organisation have the following?

	Yes	No
Public Liability Insurance	<input type="radio"/>	<input type="radio"/>
Child Protection / Safeguarding Policy	<input type="radio"/>	<input type="radio"/>
Vulnerable Adult Policy	<input type="radio"/>	<input type="radio"/>
Are all volunteers & employees DBS checked?	<input type="radio"/>	<input type="radio"/>

If No, please provide more information

16 Have you applied to the MSE Charity before?

- Yes
 No

Approximate Date & Outcome

17 Project Name

18 Grant Request £

(This should be rounded up to the nearest pound)

19 What are the proposed Project Dates?

(start date must be from 1st January 2019 onwards, project should be completed within 12 months of start date)

Start Date

End Date

20 How many people (beneficiaries) will benefit from your project?

21 How did you arrive at this number of beneficiaries?

22

What Outputs will your project deliver? (please list no more than your top 5)

(Outputs are the activities, services and products provided by your organisation, see Application Guidance doc for more help)

23

What are the project and beneficiary Outcomes? (please list no more than your top 5)

(Outcomes are the changes, benefits, learning or other impacts that happen as a result of services and activities provided.)

For example, '10 Volunteers will report being more confident about helping with financial learning, and better prepared to deliver services in the future.'

Please make sure they are quantifiable including approximate numbers or percentages of beneficiaries who will be impacted by the activity. See Guidance Doc for more support on this question.

24

Please attach your Funding Proposal

File size upto 16mb, PDF, DOC, DOCX Format Only, no more than 4 pages in total including covering letter

Choose File

No file chosen

25

Please upload your most recent audited Full Year Accounts

PDF, DOC, DOCX format only upto 16mb

Choose File

No file chosen

26

Please upload a copy of a recent bank statement (within the last 3 months) for your organisation. We require this information so we can verify your account information, should your application be successful. This should show the following,

- Organisation's legal name
- Address the statements are sent to
- Bank Name
- Account number and sort code
- Date

If you are unable to upload this online, please [contact us](#) via email in the first instance.

Only PDF, JPG, JPEG files are supported upto 16mb

Choose File

No file chosen

27

As part of our programme of grant monitoring, we like where possible to observe projects in action. Would you be happy for us to visit your project?

Yes

No

If No please explain why it wouldn't be appropriate.

28

How did you first hear about this Grant Round? (please choose one only)

- MSE Charity website
- Funding Central
- Local Voluntary Funding Newsletter
- Twitter
- Moneysavingexpert Weekly Email
- Trustfunding
- Colleague
- Other (please specify)

Data Protection Notice

In completing this online Grant Application Form, we (The MSE Charity) confirm that we will only use this information for the legitimate purposes of assessing your application, and any related administration or research purposes. Data may be retained for up to 8 years, after which time it will be destroyed in accordance with our data retention policies.

Your information will not be shared with third parties unless you have previously been informed, for example, on an application form, or as is required by law, such as with HMRC or with the police for the detection or prevention of crime.

Information that is provided in excess of our guidelines will not be read, and will be destroyed on receipt, in order to assist us in managing data securely and appropriately.

For further detailed information please review our [Privacy Policy](#).

The MSE Charity is a Data Controller registered with the Information Commissioner's Office – Registration Number Z1348547

29 Please tick to acknowledge that you understand how we will use and store your personal data.

Yes I understand

30 Today's Date

Date

DD/MM/YYYY